

Combine your super into Media Super

media
super

OPTIONAL

It's easier than ever to sort out your super

If you've had more than one job, you could have more than one super account. And this means you're probably paying more fees than you need to.

Why combine your super into Media Super?



Save on fees. You pay fees for every super account you own. We keep costs low so more of your super stays where it belongs: in your super account.



Insurance for your industry. With more than one super fund, you could be paying for more than one insurance policy. We know your industry and cover many jobs in media, arts and entertainment that other funds may not cover.

8.89%

Benefit from strong long-term returns. Our Growth (My Super) investment option has delivered an average of 8.89% each year for the past 39 years.*



Keep track of your super. One super account is easier to manage.

It's easier than ever before

Transferring your super is easy and we can also help you find any lost super.



Two ways to combine your super

1. Combine online

The easiest way to combine your super is online. Simply log into your online account at mediasuper.com.au/login and go to *Consolidate your super.*

OR

2. Complete the attached form

Send the form back to us at **Media Super, Locked Bag 5056, Parramatta NSW 2124**
Or you can email your form to us.
Visit mediasuper.com.au/id to learn how.

If you need help finding your super or completing the form, call us on **1800 640 886** and we can help you over the phone. You can also visit your nearest Media Super front counter or arrange for a Media Super Coordinator to meet with you. Go to mediasuper.com.au/contact for details.

* This refers to the performance of the Growth (MySuper) option from the Fund's inception in 1984 to 30 June 2023. The average annual return is based on the crediting rate, which is returns minus investment fees, taxes and until 31 January 2020, the percentage-based administration fee. Excludes administration fees and insurance costs. Past performance is not a reliable indicator of future performance.

Important information about combining your super

Things to consider when combining your super

Combining your super can save you money and hassle, but there are a few important things to check first:

- **Fees and costs** – Will the fund you're transferring from charge any fees? How do fees and insurance premiums compare? This can make a big difference to how much you have when you retire.
- **Insurance cover** – Will you lose any insurance cover or other benefits? And are you eligible for enough insurance cover and other benefits with your chosen fund? You may be able to transfer your insurance to Media Super before you close that account (see below).
- **Contributions** – Can your employer contribute to your chosen fund?
- **Performance** – How have both funds performed over the medium to longer term? (But remember, past performance is not an indicator of future performance.)
- **Advice** – Will access to financial advice about your account be available as part of your membership?

Transfer your insurance cover first

If you're going to apply to transfer your insurance cover to Media Super, don't submit this form until the insurer accepts your application.

Visit mediasuper.com.au/insurance for more information about insurance through Media Super. To check if you're eligible to transfer cover to Media Super, use the *Transfer my other insurance* form at mediasuper.com.au/forms.

Providing your TFN

You don't have to give us your TFN, but if you don't, you may be taxed at a higher rate and we won't be able to search for other super you might have. Learn more at mediasuper.com.au/tfn.

Under the *Superannuation Industry (Supervision) Act 1993*, we're authorised to collect your TFN, which will only be used for lawful purposes. These purposes may change in the future as a result of legislative change. Your TFN may be shared with another super provider, when your benefits are being transferred, unless you request in writing that your TFN is not shared.

Combining a self managed super fund

If you're combining your SMSF super balance into your Media Super account, you will need to provide us with the name, ABN and Electronic Service Address (ESA) of your SMSF.

If you need an ESA, you can obtain this from:

- your SMSF administrator, tax agent, accountant or bank; or
- a dedicated SMSF messaging provider – go to ato.gov.au for registered providers.

This form won't change where your employer pays your super into

Using this form won't change the fund your employer pays your super contributions into. To do that, speak to your employer and provide them with a completed *I want my super paid into Media Super* form, available at mediasuper.com.au/forms.

You need to provide proof of identity to search for other super

There's three options for this:

1. Electronic ID (see step 3 in this form)

The easiest way to provide proof of identity is to complete step 3 of this form. You'll need your Medicare card and driver licence or passport so we can verify your identity electronically.

2. By email (Selfie ID)

- Email us a photo of you holding your Australian driver licence, as well as a clear photo of the back of your driver licence.
OR
- Email us a photo of you holding your passport. The selfie needs to be close up so we can read the writing on your ID.

3. By post (Certified ID)

- Send **certified copies*** of these documents to us by post:
 1. Australian driver licence (both sides) **OR** Australian passport.
 2. One of the following: birth certificate/extract[†], citizenship certificate or government-issued concession card.
 3. One of the following:
 - phone, electricity, gas or water bill (from past three months)
 - bank statement that includes your name and address (from the past six months)
 - Australian Taxation Office notice or council rates notice (from the past 12 months).

* Your documents can't be expired, though an Australian passport can be used if it expired within the past two years.

[†] The name on your birth certificate/extract needs to match the name on your Media Super account.

Read the *Identification requirements* brochure at mediasuper.com.au/id for further information.

Has your name changed or are you signing on behalf of another person?

You'll need to provide additional proof of identity. See the *Identification requirements* brochure at mediasuper.com.au/id for more information.



This form cannot be used to:

- transfer benefits if you don't know where your super is (but you can use this form to search for it)
- change the fund your employer pays your super contributions into
- open a super account, or
- transfer benefits under certain conditions or circumstances (e.g. if a super agreement under the *Family Law Act 1975* is in place).



Media Super
Locked Bag 5056
PARRAMATTA NSW 2124



1800 640 886
8am to 8pm (AEST/AEDT)
Monday to Friday



enq@mediasuper.com.au
mediasuper.com.au



Visit us in person in Adelaide, Brisbane, Melbourne, Perth and Sydney.
Details: mediasuper.com.au/contact

This information is about Media Super. It doesn't take into account your specific needs, so you should look at your own financial position, objectives and requirements before making any financial decisions. Read the relevant Product Disclosure Statement to decide if Media Super is right for you. Call **1800 640 886** or visit mediasuper.com.au for a copy. Also read the relevant Target Market Determination at mediasuper.com.au/tmd.

Step 4: Other super account details

To transfer your super from more funds you can attach another form or log into your account and combine your super online.



This transfer may close your account and cancel any insurance cover or any other entitlements associated with that account (you need to check this with your FROM fund).

Transfer from fund details

FROM (transferring) Fund name

Membership or account number

Fund phone number

Australian business number (ABN)

Unique Superannuation Identifier (USI) (not required for SMSF transfers)

For SMSF transfers only Electronic Service Address (ESA)

Whole or partial balance rollover

Whole balance – this will close your other super account.

Partial – transfer this amount:

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Transfer from fund details (if transferring from a second fund)

FROM (transferring) Fund name

Membership or account number

Fund phone number

Australian business number (ABN)

Unique Superannuation Identifier (USI) (not required for SMSF transfers)

For SMSF transfers only Electronic Service Address (ESA)

Whole or partial balance rollover

Whole balance – this will close your other super account.

Partial – transfer this amount:

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Transfer from fund details (if transferring from a third fund)

FROM (transferring) Fund name

Membership or account number

Fund phone number

Australian business number (ABN)

Unique Superannuation Identifier (USI) (not required for SMSF transfers)

For SMSF transfers only Electronic Service Address (ESA)

Whole or partial balance rollover

Whole balance – this will close your other super account.

Partial – transfer this amount:

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TO (receiving) Fund name

Media Super division of Cbus Super

Membership or account number

Fund phone number

1 8 0 0 6 4 0 8 8 6

Australian business number (ABN)

75 493 363 262

Unique Superannuation Identifier (USI)

75493363262002

Step 5: Sign and date this form

By signing this request form I confirm:

- I have fully read this form and the information completed is true and correct.
- I have read and understand the important information I need to consider when transferring my super (see page 2).
- I have considered where my future employer contributions will be paid.
- If I have provided it, I consent to my tax file number being disclosed for the purposes of consolidating my account.
- If I have provided the details of other super accounts I want to transfer into Media Super:
 - I'm aware I can ask my other super fund/s for information about any fees or charges that may apply, or any other information about the impact this transfer may have on my benefits, and I've obtained or do not require any further information.
 - I understand that the other super fund will no longer have any liability for my account once it's transferred to Media Super.
 - I understand that any insurance I have with my other super fund will stop and if I have applied to transfer this insurance cover to Media Super, I have waited for the insurer to accept my application before submitting this form.

– I request a transfer of super as described above and authorise the provider of each fund to action this transfer.

- If I return this form by email, I acknowledge and declare that I have read and accepted the terms and conditions of the *Combine your super into Media Super* form and I acknowledge that if I have not applied my physical or electronic signature:
 - If Media Super is satisfied that this is a genuine application, Media Super will process the request, including making a payment from my account if I have requested one.
 - In some cases, Media Super may request more information to be satisfied this is a genuine application.

Privacy

Refer to our *Privacy Policy* and *Personal Information Collection Statement* at mediasuper.com.au/privacy for details about how we collect and disclose personal information or call **1800 640 886** for a copy.



Sign here:

Date

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